

# MAINE MUNICIPAL BOND BANK

## 2023 SPRING BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the spring and fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts four months. Below is the schedule for the Bond Bank's Spring Issue.

February						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28				

March						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

April						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

May						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

**Wednesday, February 8<sup>th</sup> - Application Deadline**

**Wednesday, March 15<sup>th</sup> - Application Approval (MMBB Board Meeting)**

**Monday, April 3<sup>rd</sup> - Preliminary opinions and loan agreements due from bond counsel of each borrower**

**Wednesday, April 5<sup>th</sup> - Last date for signing school contracts and rates in place for water district. PUC approvals due**

**Week of April 17<sup>th</sup> - Maine Municipal Bond Bank Pricing**

**Monday, May 8<sup>th</sup> - Final documents due from bond counsel**

**Wednesday, May 17<sup>th</sup> - Pre-closing**

**Thursday, May 18<sup>th</sup> - Closing - Bond proceeds available**

If you would like to participate in or have any questions regarding the 2023 Spring Bond Issue, please contact Toni Reed at [treed@mmbb.com](mailto:treed@mmbb.com) or (207)622-9386 ext. 213.

