

## 2019 FALL BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the Spring and Fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts three to four months. Below is the schedule for the Bond Bank's Fall Issue.

AUGUST						
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

### Thursday, August 1st

Application Deadline.

### Wednesday, August 28th

Application approval (Board Meeting).

### Thursday, September 12th

Preliminary opinions and loan agreements due from bond counsel of each borrower.

### Friday, September 13th

Last date for signing school contracts and rates in place for water districts. PUC approvals due.

### Monday, September 30th & Tuesday, October 1st

Maine Municipal Bond Bank Pricing.

### Wednesday, October 2nd

Maine Municipal Bond Bank Sale Meeting (Board Meeting).

### Wednesday, October 16th

Final documents due from bond counsel.

### Wednesday, October 30th

Pre-Closing.

### Thursday, October 31st

Closing - Bond Proceeds Available (1:00 PM).

SEPTEMBER						
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

OCTOBER						
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

If you would like to participate in or have any questions regarding the 2019 Fall Bond Issue, please contact Toni Reed at 1-800-821-1113, (207)622-9386 or tir@mmbb.com.

