

MAINE MUNICIPAL BOND BANK

2022 SPRING BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the spring and fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts three to four months. Below is the schedule for the Bond Bank's Spring Issue.

February						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28					

March						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

April						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

May						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Wednesday, February 9th - Application Deadline

Wednesday, March 16th - Application Approval (Board Meeting)

Monday, April 4th - Preliminary opinions and loan agreements due from bond counsel of each borrower

Wednesday, April 6th - Last date for signing school contracts and rates in place for water district. PUC approvals due

Week of April 18th - Maine Municipal Bond Bank Pricing

Monday, May 9th - Final documents due from bond counsel

Wednesday, May 18th - Pre-closing

Thursday, May 19th - Closing - Bond proceeds available (1:00pm)

If you would like to participate in or have any questions regarding the 2022 Spring Bond Issue, please contact Toni Reed at 1-800-821-1113, (207)622-9386 ext. 213 or treed@mmbb.com.

