

# 2020 FALL BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the Spring and Fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts three to four months. Below is the schedule for the Bond Bank's Fall Issue.

AUGUST						
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
<del>23/30</del>	<del>24/31</del>	25	26	27	28	29

**Tuesday, August 4th**  
Application Deadline.

**Tuesday, August 25th**  
Application approval (Board Meeting).

**Thursday, September 10th**  
Preliminary opinions and loan agreements due from bond counsel of each borrower.

SEPTEMBER						
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

**Friday, September 11th**  
Last date for signing school contracts and rates in place for water districts. PUC approvals due.

**Week of October 5th**  
Maine Municipal Bond Bank Pricing.

**Wednesday, October 14th**  
Final documents due from bond counsel.

**Wednesday, October 28th**  
Pre-Closing.

**Thursday, October 29th**  
Closing - Bond Proceeds Available (1:00 PM).

OCTOBER						
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

If you would like to participate in or have any questions regarding the 2020 Fall Bond Issue, please contact Toni Reed at 1-800-821-1113, (207)622-9386 or tir@mmbb.com.

