

Maine Municipal Bond Bank

2019 SPRING BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the spring and fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts three to four months. Below is the schedule for the Bond Bank's Spring Issue.

FEBRUARY						
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

Wednesday, February 13th

Application Deadline.

MARCH						
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24 31	25	26	27	28	29	30

Wednesday, March 20th

Application approval (Board Meeting).

Monday, April 8th

Preliminary opinions and loan agreements due from bond counsel of each borrower.

APRIL						
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

Wednesday, April 10th

Last date for signing school contracts and rates in place for water districts. PUC Approvals due.

Monday, April 22nd & Tuesday, April 23rd

Maine Municipal Bond Bank Pricing.

Wednesday, April 24th

Maine Municipal Bond Bank Sale Meeting (Board Meeting).

Monday, May 13th

Final documents due from bond counsel.

Wednesday, May 22nd

Pre-Closing.

MAY						
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Thursday, May 23rd

Closing - Bond Proceeds Available (1:00 PM)

If you would like to participate in or have any questions regarding the 2019 Spring Bond Issue, please contact Toni Reed at 1-800-821-1113, (207)622-9386 or tir@mmbb.com.

