

# Maine Municipal Bond Bank

## 2017 SPRING BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the spring and fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts three to four months. Below is the schedule for the Bond Bank's Spring Issue.

FEBRUARY						
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28				

**Wednesday, February 15th**

Application Deadline.

**Wednesday, March 22nd**

Application approval (Board Meeting).

**Monday, April 10th**

Preliminary opinions and loan agreements due from bond counsel of each borrower.

MARCH						
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

**Wednesday, April 12th**

Last date for signing school contracts and rates in place for water districts. PUC Approvals due.

**Monday, April 24th & Tuesday, April 25th**

Maine Municipal Bond Bank Pricing.

APRIL						
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

**Wednesday, April 26th**

Maine Municipal Bond Bank Sale Meeting (Board Meeting).

**Tuesday, May 16th**

Final documents due from bond counsel.

**Wednesday, May 24th**

Pre-Closing.

MAY						
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

**Thursday, May 25th**

Closing - Bond Proceeds Available (1:00 PM)

If you would like to participate in or have any questions regarding the 2017 Spring Bond Issue, please contact Toni Reed at 1-800-821-1113, (207)622-9386 or tir@mmbb.com.

