

Maine Municipal Bond Bank

2018 SPRING BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the spring and fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts three to four months. Below is the schedule for the Bond Bank's Spring Issue.

FEBRUARY						
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28			

Wednesday, February 14th

Application Deadline.

Wednesday, March 21st

Application approval (Board Meeting).

Monday, April 9th

Preliminary opinions and loan agreements due from bond counsel of each borrower.

MARCH						
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Wednesday, April 11th

Last date for signing school contracts and rates in place for water districts. PUC Approvals due.

Monday, April 23rd & Tuesday, April 24th

Maine Municipal Bond Bank Pricing.

APRIL						
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Wednesday, April 25th

Maine Municipal Bond Bank Sale Meeting (Board Meeting).

Monday, May 14th

Final documents due from bond counsel.

Wednesday, May 23rd

Pre-Closing.

Thursday, May 24th

Closing - Bond Proceeds Available (1:00 PM)

MAY						
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

If you would like to participate in or have any questions regarding the 2018 Spring Bond Issue, please contact Toni Reed at 1-800-821-1113, (207)622-9386 or tir@mmbb.com.

